

EXPERIENCED. CONTRARIAN. CREATIVE.

Balmoral Funds is a private equity firm focused on partnering with talented, aligned and collaborative management teams to invest in and revitalize companies. The firm has a successful history of working with management to solve the complex issues facing each acquisition. Based in Los Angeles, Balmoral is investing out of its third committed capital fund.

TARGET INDUSTRIES

INDUSTRIALS / METALS	CHEMICALS
CONSUMER	RESTAURANTS
AEROSPACE & DEFENSE	HEALTHCARE
BUSINESS SERVICES	MANUFACTURING
PAPER & PACKAGING	PLASTICS
LOGISTICS	TELECOM

INVESTMENT PROFILE

Enterprise values up to \$300 million

Flexible investment structures

- Control or shared control common equity
- Minority/shared control structured sub debt
- Minority/shared control structured pfd equity

WHY BALMORAL?

Experience in navigating complex, challenging situations

- Corporate divestitures and carve-outs
- Restructuring / rescue financing
- Mature operations in need of impactful change and/or capital to grow/de-lever

Depth in operations and industry

Thoughtful partners for management teams

INVESTORS

JONATHAN VICTOR Sr.
Managing Partner

TRAVIS HAYNES
Managing Director

RICHARD LEVERNIER
Vice President

CLAY BAKER
Senior Associate

MATTHEW DEROOS
Business Development Analyst

SAMUEL KANDEL
Senior Fund Accountant

BARBARA GRYNIEWICZ
Executive Assistant

ROBIN NOURMAND
Managing Director

DAVID SHAINBERG
Managing Director

CURTIS GODIN
Vice President

HOLDEN THOMAS
Associate

LUKE MAU
Chief Financial Officer

EUGENIA RAYNOR
Executive Assistant

OPERATING ADVISORS

BRADLEY CROCKER
Chemicals and Advanced
Materials

MICHAEL LUNDIN
Building Products,
Shipping & Logistics

ANDREA WEISS
Retail & Consumer

ANAND GALA
Restaurants

SKIP VICTOR
Bankruptcy &
Restructuring

HOOMAN YAZHARI
Aerospace, Transportation
& Logistics & Business
Services

MICHAEL CORRIGAN
Media, Communications
& Entertainment

KEVIN HANDERHAN
Metals / Engineered
Products

NORM METCALFE
Real Estate &
Construction

TOM SHAPIRO
Foodservice, Distribution
& Event Rentals

PETE FARMER
Human Capital

Balmoral Funds

11150 Santa Monica Blvd., Suite 825
Los Angeles, CA 90025
T: (310) 473-3065
Visit our website at: www.balmoralfunds.com



Industry: Chemicals
Date of Investment:
June, 2022

Provider of specialty hydrocarbons (pentanes and hexanes) and waxes out of 2 facilities near Houston, TX.



Industry: Advanced Materials
Date of Investment:
March 2022

Refractory manufacturer that services many diverse end markets, including steel and cement production, and petrochemical processing.



Industry: Advanced Materials
Date of Investment:
October, 2020

Leading producer of expandable polystyrene (EPS) in North America. Based in Peru, IL.



Industry: Restaurants
Date of Investment:
April, 2017

Franchisor of the #4 U.S. brand of "better burger" fast-casual restaurants with nearly 100 units globally.



Industry: Aerospace & Defense
Date of Investment:
March, 2019

Custom VIP aircraft interior manufacturing company.



Industry: Logistics
Date of Investment:
August, 2013

Largest pooler of plastic pallets in the U.S. featuring lightweight, 100% recyclable plastic pallets with embedded radio frequency identification (RFID) technology.

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