

# Balmoral Advisors LLC

INVESTORS IN SPECIAL SITUATIONS

## Balmoral Advisors LLC

*Experienced.  
Contrarian.  
Creative.*

### Target Company Size:

\$15 - 300 million  
revenues  
Any level of EBITDA

### Investment Size:

\$5 - 15 million, with the  
capability for larger  
investments through the  
resources of Balmoral  
LPs

### Investment Types:

Equity, sub-debt, and/or  
hybrids; control or  
minority

### Investment Period:

Two to five years

### Industry Focus:

Broad range, including  
manufacturing, business  
services, consumer  
products, retail, and  
value-added distribution

### Team:

Jonathan Victor  
Skip Victor  
Russ Belinsky  
Harald Ludwig  
Robin Nourmand

## Financial solutions in a challenging environment

**Balmoral Advisors LLC** can help business-owners, creditors, workout departments, advisors, lawyers, and their clients by providing equity infusions, acquiring non-core or challenged businesses, and/or recapitalizing balance sheets. In periods marked by uncertainty and illiquidity, we can help these stakeholders survive, regain financial stability, and profit.

**Balmoral Advisors LLC** manages a private equity fund of committed capital that makes control and minority investments in recapitalizations, restructurings, 363 sales, UCC Article 9 sales, turnarounds, and buyouts of companies that have become burdened or distressed due to high leverage, poor management, corporate neglect, cyclical challenges, or undercapitalization.



January 2007

Buyout and  
turnaround of a  
distressed division of  
Citation Corporation



February 2006

Co-sponsor of a buyout  
of a manufacturing  
division from  
PerkinElmer



August 2008

Turnaround and sale  
of a healthy forging  
business to Ellwood  
Group, Inc.



BOAT HOLDINGS

December 2009

Acquired assets of  
leading pontoon  
maker in a UCC  
Article 9 transaction

**Balmoral Advisors LLC** can creatively structure its investments in either existing or newly-created securities. Investments range from \$5 million to \$15 million. We have a growing number of industry experts with whom we collaborate when investigating and financing businesses in virtually all sectors. To date, Balmoral has made majority and large minority equity investments.

**How can we help your business in these uncertain times?**

PLEASE CONTACT US TO DISCUSS INVESTMENT OPPORTUNITIES  
OR FOR MORE INFORMATION:

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