

Balmoral Funds

INVESTORS IN SPECIAL SITUATIONS

We are deep-value private equity investors.

We can help business-owners, creditors, workout departments, advisors, lawyers, and their clients by providing equity infusions, acquiring non-core or challenged businesses, and/or recapitalizing balance sheets. In periods marked by uncertainty and illiquidity, we can help these stakeholders survive, regain financial stability, and profit.

We make for-control and shared-control investments in restructurings, turnarounds, orphaned business and special situations. We target firms that are important to their customers but whose values are impaired due to problems we can solve.

Target Investment: \$5 – 20 million (or larger via sidecar);
Equity, debt or structured hybrid

Target Revenues: \$30 – 300 million revenues at peak

Target EBITDA: Any past profitability & ability to earn \geq \$5mm

Special Situation / Impaired Value:

Over-leveraged Balance Sheet

Weak Operations

“Unnatural Owner”

(Corporate orphan, workout, feuding partners)

Bad Deal Process Dynamics

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Please contact us to discuss investment opportunities:

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